NATIONAL COMPANY LAW TRIBUNAL JAIPUR BENCH

(through web-based video conferencing platform)

Item No. 01 CA(CAA) No. 09/230-232/JPR/2023 Under Section 230-232 of Companies Act, 2013

In the matter of:

Shree Cement North Pvt. Ltd.

...Transferor Company

And

Shree Cement Ltd.

... Transferee Company

Coram: HON'BLE MR. DEEP CHANDRA JOSHI, JUDICIAL MEMBER HON'BLE MR. RAJEEV MEHROTRA, TECHNICAL MEMBER

Present Through Video Conferencing: -

For the Applicant

Sandeep Taneja, Adv.

ORDER

Heard Mr. Sandeep Taneja, Adv. appearing on behalf of the Applicant Company. Learned counsel for the Petitioner seeks dispensation of the convening of meeting of equity shareholders secured creditors, unsecured creditors with regard to transferor and transferee company. It is shown in the petition that HDFC Bank is the sole secured creditor of transferor company. In this regard, the petitioner may send notice to the secured creditor. Appropriate order will be passed at the time of consideration of First Motion application. Submissions heard. Order is reserved.

(Rajeev Mehrotra) Technical Member

Sd-

(Deep Chandra Joshi)
Judicial Member

December 04, 2023